

1 овон

# Deconstructing Danish District Heating

Tipping points that made district heating a success in Denmark – with an international / Irish perspective

Morten Jordt Duedahl Business Development Manager DBDH



1 овон

🎆 овон

#### Promote District Energy for a Sustainable City Transformation

HOT COOL PONENTS DBDH

3

Go-to platform Established in 1978

75+ members

- 1/3 Utilities Magazine HOT | COOL

DK and abroad www.dbdh.dk

dbdh.dk

- Leading actors in Denmark

- 2/3 Manufacturers, Consulting Engineers

Seminars, training, exchanges of know-how in



- District heating in Denmark
- Deconstructing "Danish District Heating"
  - Scientific survey not really 🙂
  - What is the main ingredients



24-09-2020



1 овон

### DH in Denmark



**District Heating in Denmark** 

- Half of heat demand (50%+)
- 2/3 of all households (1.736.668 / 64%)
- All homes in mayor cities (Copenhagen 98%)
- 64% renewable heat growing
- Prices: Competitive, even declining slightly



🗰 овон

1 овон

# Developments today

- Gas is an obsolete technology!
- Heat Pumps
- More storage & MEGA storage
- Industrial surplus heat
- Efficiency in all areas



7

dbdh.dk

# The future is district heating!

- 500.000 more homes connected to DH
- Carbon agenda: 70% reduction by 2030.....
- Heating =0% carbon





24-09-2020



#### Danish DH De-Constructed



🗯 овон

#### The question

# Name 3 things that made DH the success it is to day AND that makes it a success also in the future?

Asked 25 persons with long international experience (14 replies so far)



## Not Technology – not at all 🙂

- Not one expert mentioned any type of technology!!!
- I even asked technology-experts
- So not low temperature, digitalisations, pumps, twin-pipes, heat pumps...
- Technology is clearly here to support the goals

b dbdh.dk



11

1 овон

#### What is it, then?





## TRUST

- Democratic ownership
  - Co-ops or municipal
  - End user involvement / ownership /control
- Control of the (nearly) natural monopoly against "too high profits"
  - Cost plus structures
  - Use of the commercial market by a natural monopoly organisation
- Strong consumer protection
  - By law
  - Through Benchmark
- From Owners
- Transparency
- e dbdh.dk



CLEAR GOALS

#### 🗯 овон

# • Low price!

- No one creates a profit for other purposes (private or municipal)

- No hassle
- Comfort
- Green sustainable
- Reliable
- o dbdh.dk



🗰 овон

### **OWNERSHIP**

- Co-ops or municipal ownership
- Owned by the end-users = same goal
- Gives access to low interest loans and technical depreciation periodes



#### Final comments

- Trust
- Clear goals
- Ownership
- Forget technology!







# Thank you

Morten Jordt Duedahl **Business Development Manager** <u>md@dbdh.dk</u> www.dbdh.dk



